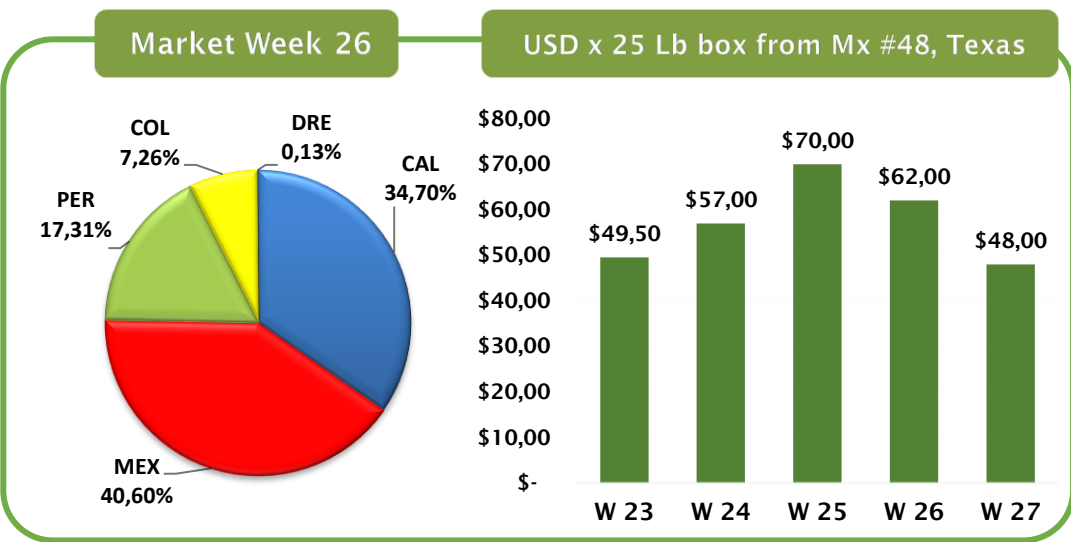


## SUMMARY Week 27, 2024

### USA

	Week	Lbs
May	18	56.356.468
	19	58.985.271
	20	53.884.113
	21	55.063.318
	22	52.085.517
Jun	23	58.095.332
	24	54.625.573
	25	43.073.697
	26	60.776.967

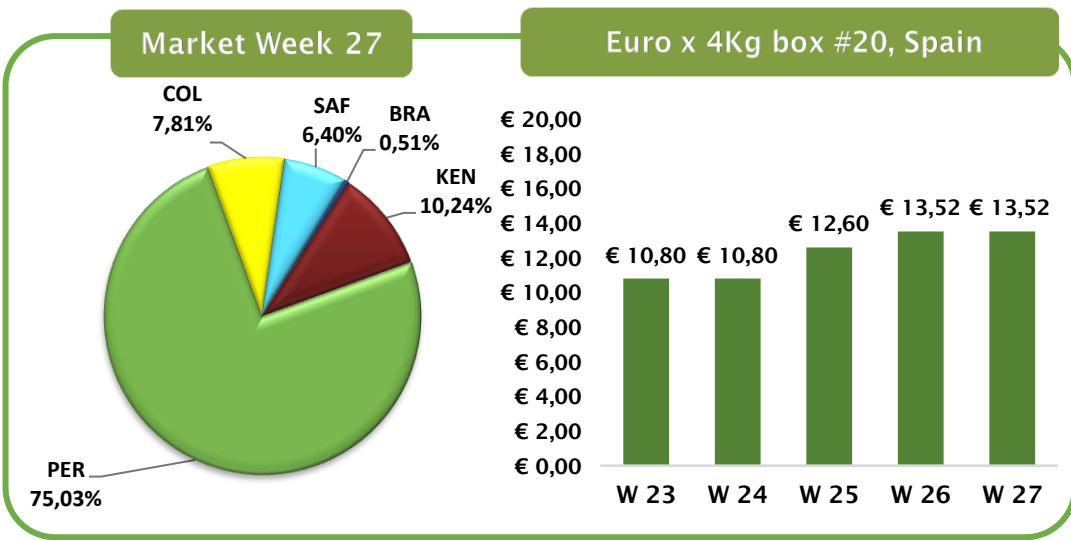
- Less than 55 MM
- Between 55 & 65 MM
- More than 65 MM



### EUROPE

	Week	FCL
Jun	23	596
	24	647
	25	767
	26	816
	27	781
Jul	28	
	29	
	30	
	31	

- Less than 500 FCL
- Between 500 & 700 FCL
- More than 700 FCL

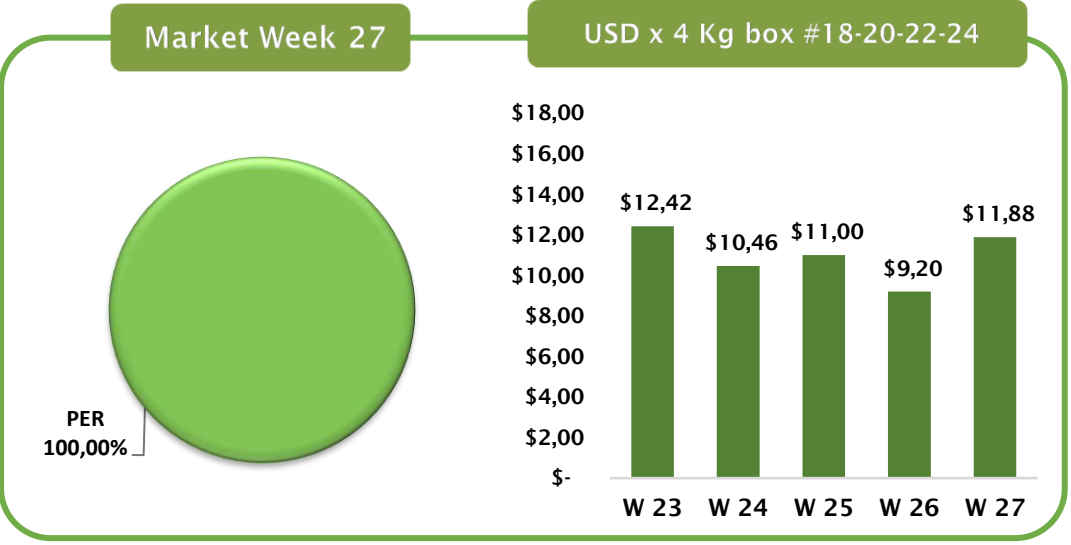


FCL: Fully Container Loaded

### CHINA

	Week	FCL
June	23	61
	24	81
	25	55
	26	63
	27	56
Jul	28	
	29	
	30	
	31	

- Less than 40 FCL
- Between 40 & 60 FCL
- More than 60 FCL



FCL: Fully Container Loaded



EL PARQUE

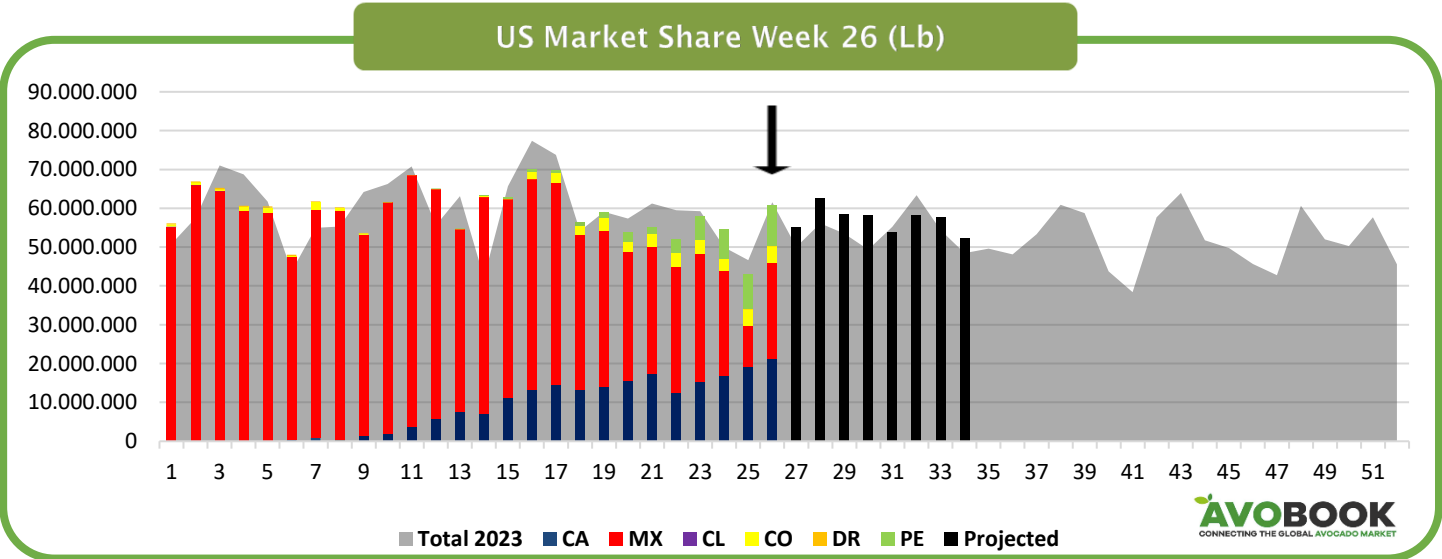
The best fruit year round

## AVOCADO MARKET : USA Pag 1

Arrival Week	California	Mexico	Perú	Chile	Colombia	Dom Rep	Total Estimated Volume (Lb)
JAN 1	0	55.151.272	0	150.000	590.000	255.000	56.146.272
JAN 2	0	65.891.883	0	100.000	693.498	263.000	66.948.381
JAN 3	23.551	64.305.412	0	50.000	476.477	396.000	65.251.440
JAN 4	59.745	59.147.417	0	0	1.165.068	297.000	60.669.230
JAN 5	156.540	58.757.326	0	0	1.217.781	308.000	60.439.647
FEB 6	262.425	47.225.234	0	0	249.454	264.000	48.001.113
FEB 7	907.338	58.666.258	0	0	2.036.513	167.000	61.777.109
FEB 8	289.131	59.144.513	0	0	716.516	132.000	60.282.160
MAR 9	1.327.020	51.852.020	0	0	346.200	87.000	53.612.240
MAR 10	1.859.143	59.488.565	50.000	0	52.594	40.000	61.490.302
MAR 11	3.776.984	64.684.732	0	0	0	40.000	68.501.716
MAR 12	5.685.112	59.186.350	140.000	0	0	80.000	65.091.462
MAR 13	7.663.572	46.855.004	142.735	0	108.026	0	54.769.337
APR 14	7.086.912	55.770.978	238.063	0	462.035	0	63.557.988
APR 15	11.245.154	51.010.606	331.857	0	194.007	0	62.781.624
APR 16	13.312.927	54.195.460	616.306	0	2.037.068	0	70.161.761
APR 17	14.365.526	52.276.516	610.553	0	2.425.082	0	69.677.677
APR 18	13.238.426	40.051.151	932.819	0	2.134.072	0	56.356.468
MAY 19	14.048.666	40.017.800	1.426.687	0	3.492.118	0	58.985.271
MAY 20	15.494.565	33.398.482	2.468.981	0	2.522.085	0	53.884.113
MAY 21	17.535.877	32.486.978	1.742.352	0	3.298.111	0	55.063.318
MAY 22	12.488.684	32.391.756	3.567.454	0	3.637.623	0	52.085.517
MAY 23	15.242.930	33.010.907	6.155.371	0	3.686.124	0	58.095.332
MAY 24	16.849.650	27.080.444	7.494.371	0	3.201.108	0	54.625.573
MAY 25	19.127.552	10.535.474	9.014.871	0	4.310.000	85.800	43.073.697
MAY 26	21.088.040	24.677.450	10.521.477	0	4.410.000	80.000	60.776.967
JUL 27	9.000.000	29.500.000	13.500.000	0	3.150.000	0	55.150.000
JUL 28	10.250.000	36.000.000	13.250.000	0	3.000.000	0	62.500.000
JUL 29	9.000.000	32.750.000	14.250.000	0	2.500.000	0	58.500.000
JUL 30	8.750.000	32.000.000	15.000.000	0	2.500.000	0	58.250.000
JUL 31	5.000.000	32.000.000	14.500.000	0	2.250.000	0	53.750.000
AUG 32	5.000.000	37.000.000	14.250.000	100.000	1.900.000	0	58.250.000
AUG 33	4.500.000	38.500.000	13.250.000	100.000	1.500.000	0	57.850.000
AUG 34	3.750.000	38.000.000	9.500.000	100.000	1.000.000	0	52.350.000
AUG 35	1.500.000	42.000.000	6.250.000	700.000	1.000.000	0	51.450.000
SEP 36	1.500.000	43.000.000	5.000.000	1.000.000	500.000	0	51.000.000
SEP 37	800.000	45.750.000	4.000.000	500.000	250.000	0	51.300.000
SEP 38	750.000	51.500.000	2.500.000	2.000.000	50.000	0	56.800.000
SEP 39	500.000	52.750.000	1.750.000	700.000	100.000	0	55.800.000
SEP 40	60.000	51.250.000	1.500.000	1.000.000	200.000	0	54.010.000
SEP 41	900	49.250.000	200.000	500.000	300.000	0	50.250.900
SEP 42	1.100	57.500.000	0	400.000	300.000	0	58.201.100
SEP 43	0	59.000.000	0	400.000	350.000	0	59.750.000
SEP 44	0	45.750.000	0	400.000	350.000	0	46.500.000
SEP 45	0	57.250.000	0	400.000	400.000	0	58.050.000
SEP 46	0	50.500.000	0	200.000	400.000	0	51.100.000
SEP 47	0	43.000.000	0	100.000	350.000	0	43.450.000
SEP 48	0	50.250.000	0	100.000	450.000	0	50.800.000
SEP 49	0	51.250.000	0	150.000	500.000	0	51.900.000
SEP 50	0	54.250.000	0	150.000	500.000	0	54.900.000
SEP 51	0	58.000.000	0	100.000	500.000	0	58.600.000
SEP 52	0	48.500.000	0	50.000	500.000	0	49.050.000

Source: Hass Avocado Board

**Legend** Green For numbers below the 25th percentile in the country's dataset of 2023  
 Red For numbers above the 75th percentile in the country's dataset of 2023  
 Blue Volume projections



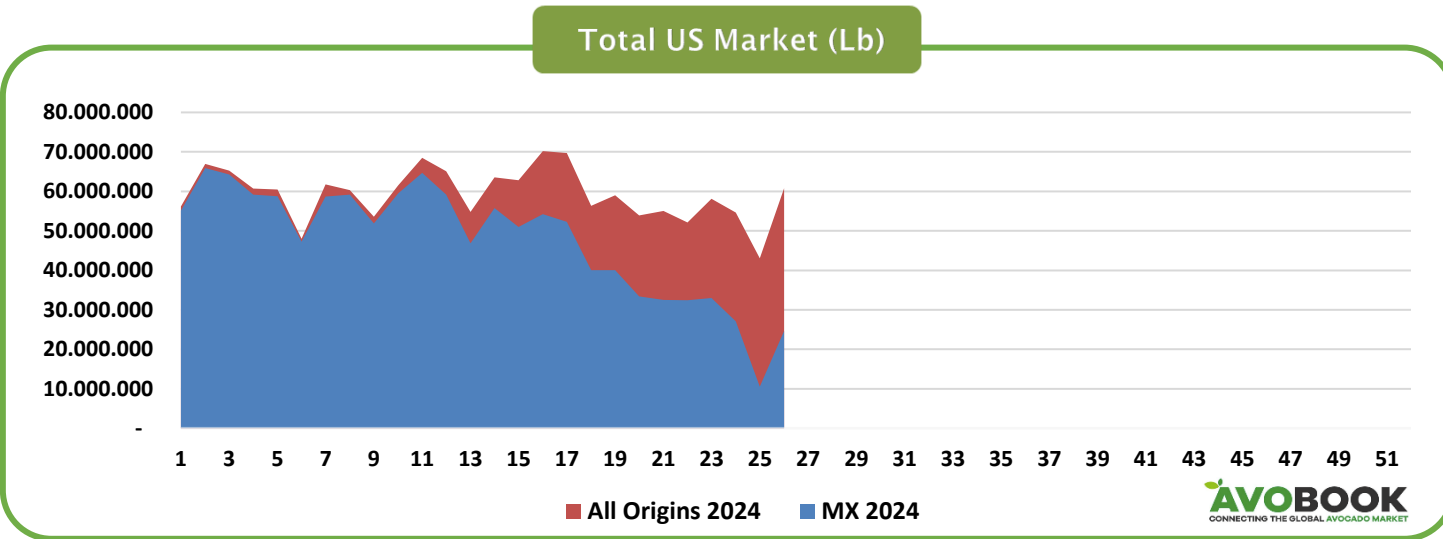
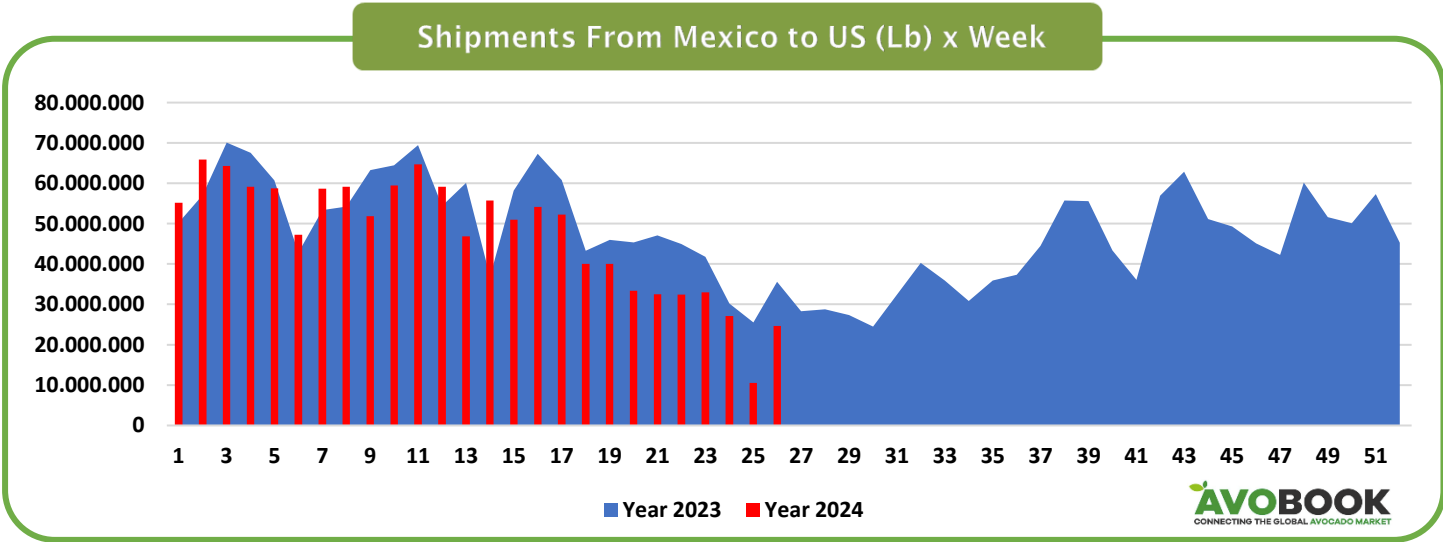
**SAFTA**

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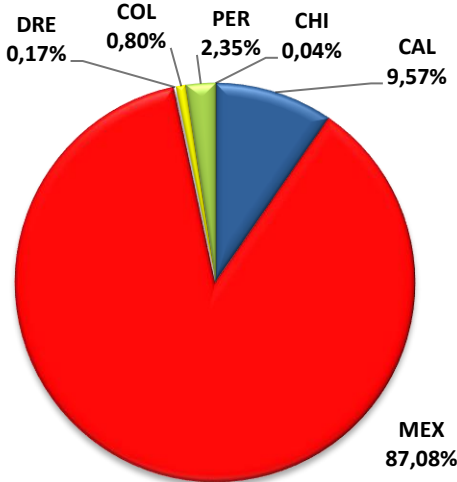
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Map locations: Rotterdam, Antwerp, Mexico, Costa Rica, Colombia, Peru, Chile.

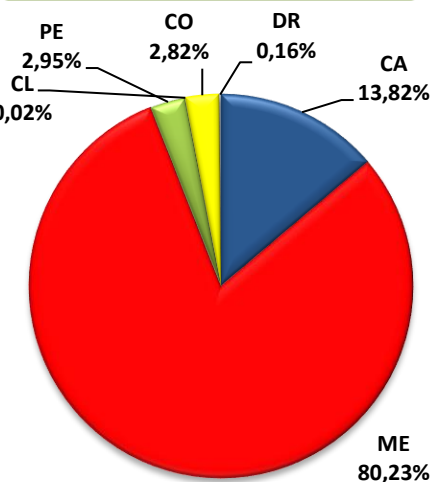
## AVOCADO MARKET : USA Pag 2



USA 2023 (Week 1 - 26)



USA 2024 (Week 1 - 26)

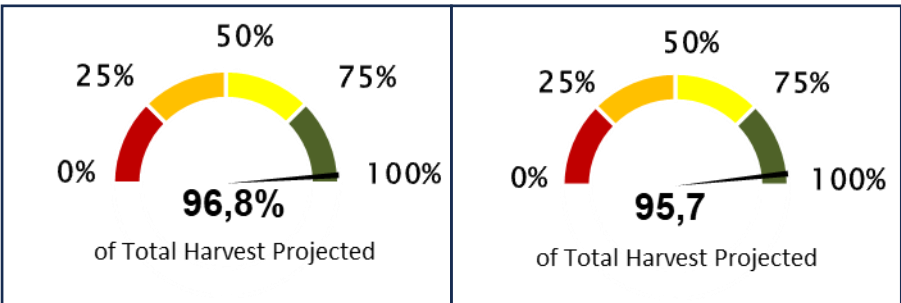


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**AVOCADO MARKET : MEXICO TO USA** Pag 3

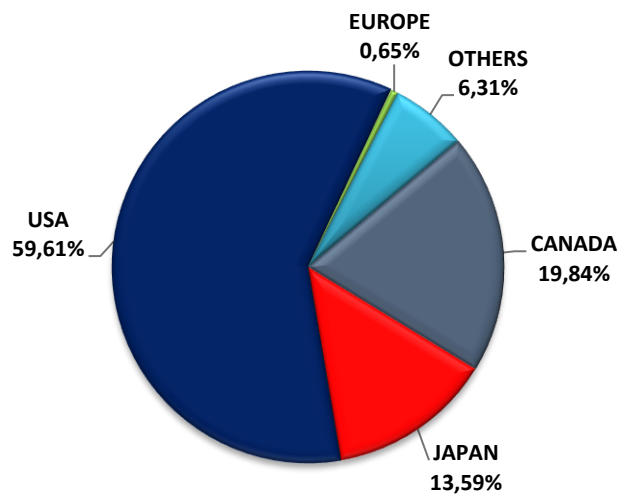
Description	Michoacán		Jalisco	
	Harvest	Shipment	Harvest	Shipment
Projection 2023-2024	1.159.227	996.935	131.978	103.260
YTD Week 26	1.138.077	975.234	126.592	98.747
<b>Balance</b>	<b>21.150</b>	<b>21.701</b>	<b>5.386</b>	<b>4.513</b>
Weeks passed		52		52
Weeks remaining		0		0



Source: APEAM

\* Volumes in Tons

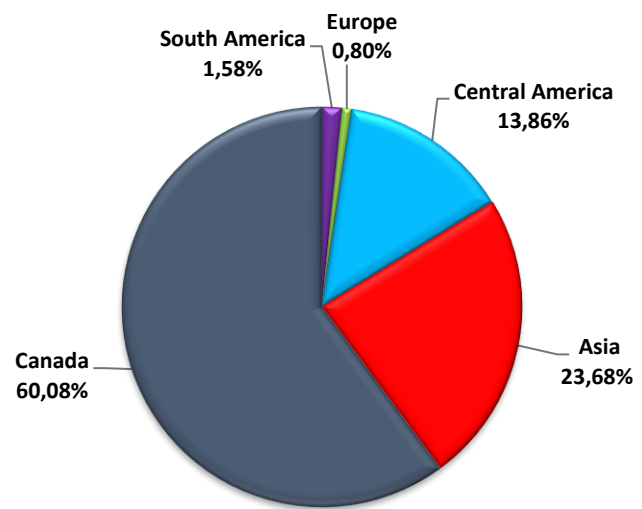
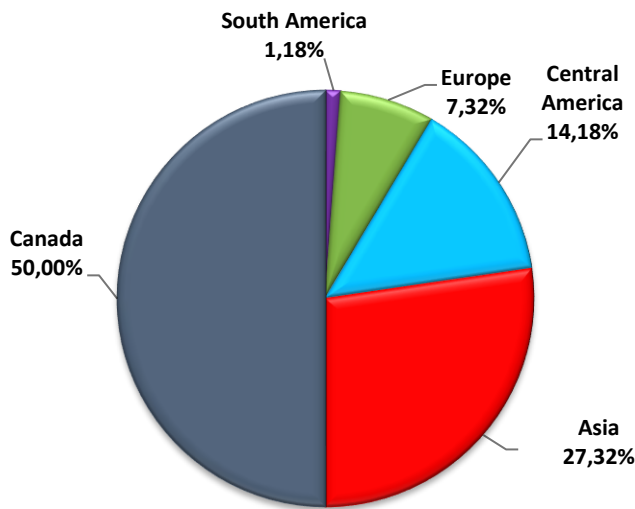
**Jalisco All Markets (Week 1 - 25)**



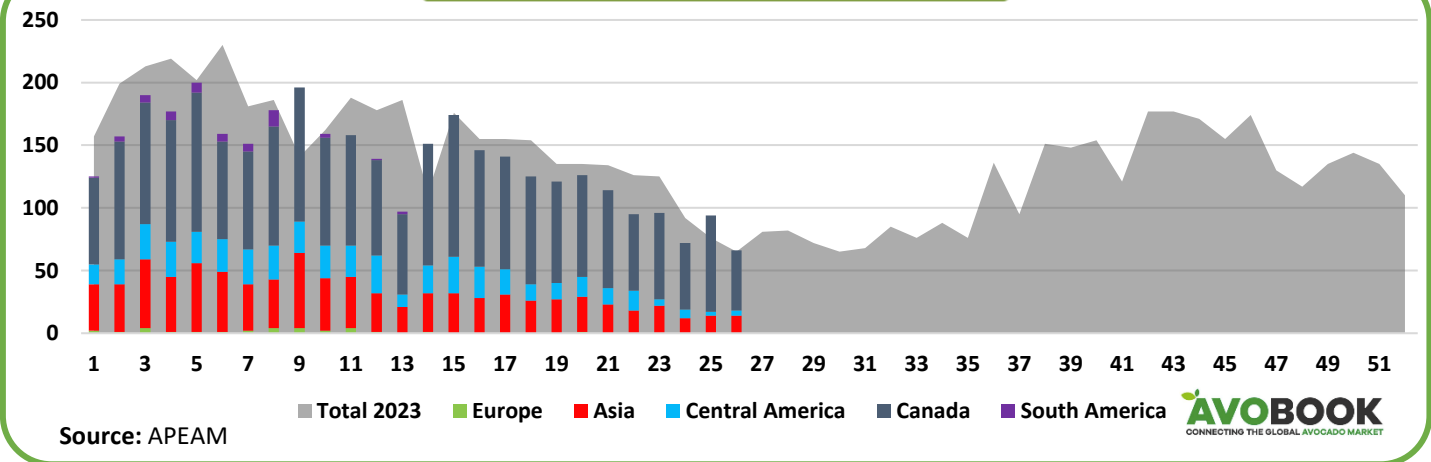
## AVOCADO MARKET : MICHOACAN OTHER MARKETS Pag 4

Michoacan Other Markets 2023 (Week 1-26)

Michoacan Other Markets 2024 (Week 1-26)



Weekly Containers (Other Markets)



Top Exporters Other Markets 2024 (Week 1-26)

Ranking	Exporter	Total Containers	Market Share
1	FRUTIVAL, S.A. DE C.V.	299	8.29%
2	AGUACATES JR, SA DE CV	283	7.85%
3	SAN TADEO Y SOCIOS S.P.R. DE R.L.	268	7.43%
4	COMERCIALIZADORA GLOBAL FRUT S. DE R.L. DE C.V.	229	6.35%
5	AVOCADOS TRANSPORT INTERNATIONAL, S.P.R. DE R.L. DE C.V.	216	5.99%
6	FRUTAS FINAS DE VALLES DE MICHOACAN, S.A. DE C.V.	215	5.96%
7	DISTRIBUIDORA AGRICOLA LA VIÑA, S.A. DE C.V.	187	5.18%
8	BEST PRODUCE S DE RL DE CV	173	4.80%
9	GRUPO AVOMEZA, S.A DE C.V.	135	3.74%
10	MORIBITO DE MEXICO S DE RL	126	3.49%
<b>Total</b>		<b>2131</b>	<b>59.08%</b>



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## AVOCADO MARKET : USA Pag 5


**Inventories of Hass Avocados in the US, registered on Thursday of each week**  
 Considered #1, #2, Conventional & Organic


Week	Dominican Rep	California	Mexico	Perú	Chile	Colombia	Total Inventory	Fri-Thu			
								Total Sales	Sales last Year	% Variance	
M A R	10	103.400	1.944.800	48.875.200	0	0	462.000	51.385.400	53.413.800	55.943.800	-4,5
	11	72.600	3.405.600	49.530.800	143.000	0	162.800	53.314.800	53.939.600	54.093.600	-0,3
	12	24.200	5.288.800	49.042.400	235.400	0	48.400	54.639.200	51.009.200	53.152.000	-4,0
	13	4.400	6.406.400	53.215.800	206.800	0	13.200	59.846.600	52.408.400	52.764.800	-0,7
A P R	14	0	10.698.600	52.652.600	464.200	0	96.800	63.912.200	49.819.000	54.245.400	-8,2
	15	0	13.890.800	48.677.200	862.400	0	431.200	63.861.600	54.498.400	56.900.800	-4,2
	16	0	16.198.600	47.553.000	939.400	0	1.331.000	66.022.000	56.632.400	62.156.600	-8,9
	17	0	18.328.200	48.637.600	1.012.000	0	1.540.000	69.517.800	59.056.800	66.457.600	-11,1
M A Y	18	0	19.758.200	45.639.000	1.119.800	0	2.127.400	68.644.400	52.498.600	56.892.000	-7,7
	19	0	21.654.600	43.474.200	1.746.800	0	3.955.600	70.831.200	48.571.600	53.264.200	-8,8
	20	22.000	24.057.000	37.129.400	1.801.800	0	4.686.000	67.696.200	53.209.200	52.795.600	0,8
	21	13.200	25.645.400	31.138.800	1.720.400	0	5.577.000	64.094.800	54.733.800	58.762.000	-6,9
J U N	22	11.000	24.706.000	27.361.400	3.498.000	0	4.996.200	60.572.600	46.741.200	48.199.800	-3,0
	23	0	22.030.800	25.245.000	5.370.200	0	5.880.600	58.526.600	53.090.400	52.511.800	1,1
	24	0	22.006.600	22.334.400	6.116.000	0	5.627.600	56.084.600	52.769.200	49.141.400	7,4
	25	72.600	22.970.200	11.908.600	9.440.200	0	6.593.400	50.985.000	48.045.800	48.408.800	-0,7
26	286.000	24.032.800	14.150.400	11.154.000	0	4.945.600	54.568.800	46.013.000	43.566.600	5,6	

**Legend** Green For numbers below the 25th percentile in the country's dataset of 2023  
 Red For numbers above the 75th percentile in the country's dataset of 2023


PRICE IN FIELD X KG (MXN)				
Michoacán				
Week	Main Crop	Loca	Aventajado	
M A R	10	32-33		
	11	35		
	12	38-39		
	13	42-43		
A P R	14	40-43		
	15			
	16	40-42		
	17	42-44		
M A Y	18	38-40		
	19	40		
	20	40		
	21	40		
J U N	22	45		
	23	52-54		
	24	60		
	25	NO HARVEST		
J U L	26	63-64		
	27	50	40-45	
	28			
	29			
	30			
	31			

\* 1 USD = 18,08 MXN



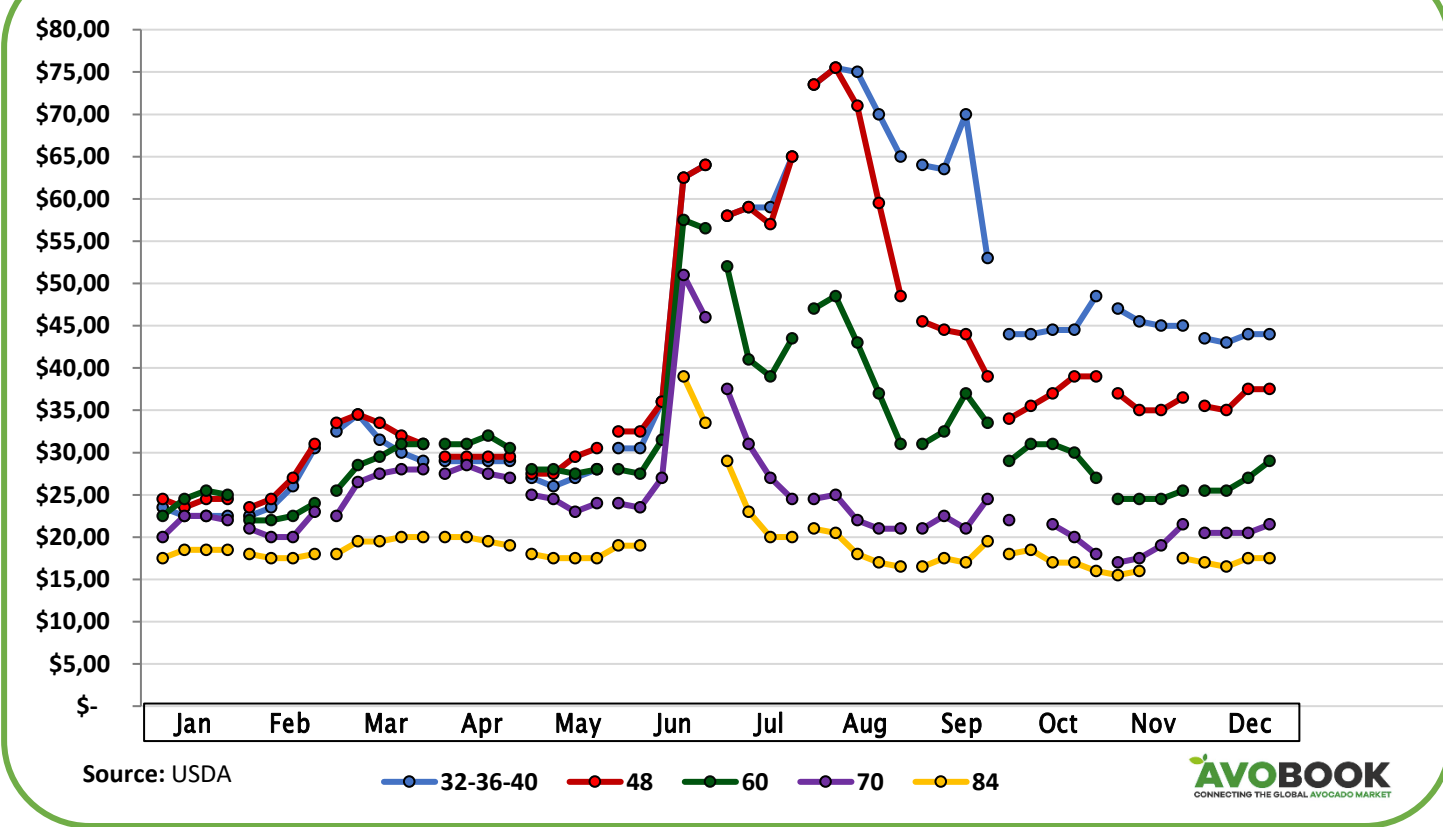


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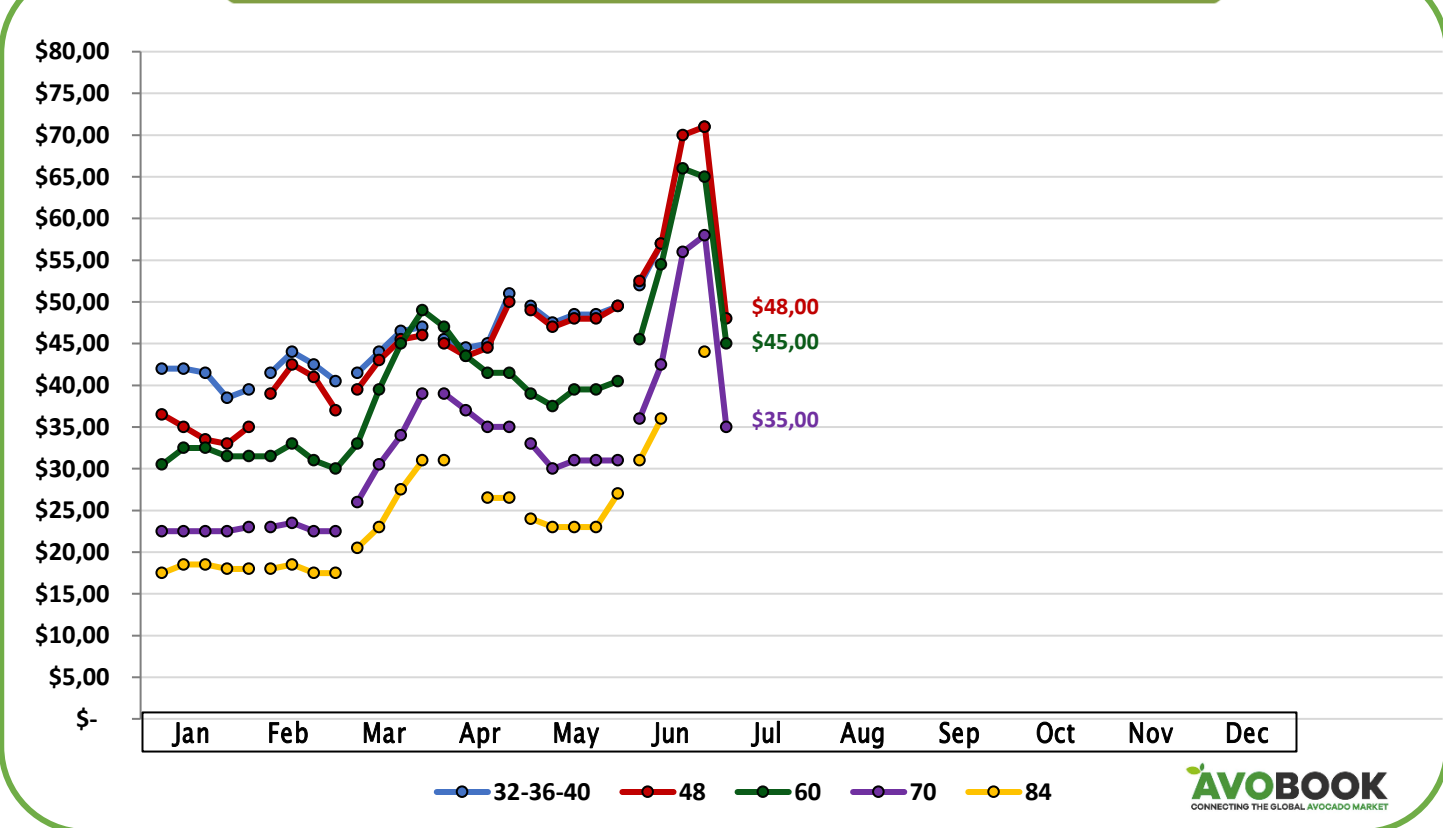


## AVOCADO MARKET : USA Pag 6

2023 Weekly Price USD per Size box 25Lb (Mexican Hass in TX)



2024 Weekly Price USD per Size box 25Lb (Mexican Hass in TX)



EL PARQUE

The best fruit year round

**CONTAINERS ARRIVED BY ORIGIN**

\* Cells in gray represent projected volumes

	Week of Sales	Peru	Colombia	Mexico	Morocco	South Africa	Chile	Brazil	Kenya	Spain	Israel	Total Estimated
JAN	1	2	106	13	24		86			106	146	483
	2	4	119	17	63		69			149	137	558
	3	0	113	7	81		70			147	166	584
	4	5	137	3	45		53			138	154	535
	5	7	149	7	57		5			125	157	507
FEB	6	16	157	6	39		23			151	149	541
	7	27	166	3	57		22			123	112	510
	8	50	116	5	39		9			174	190	583
	9	91	90	2	39	4	16	3		157	174	576
MAR	10	133	76	3	62	3	23	2		88	200	590
	11	224	62	5	62	3	7	10		98	212	683
	12	287	42	4	38	15	5	18	15	60	203	687
	13	334	33	2	10	98		31	25	40	206	779
APR	14	423	49	5	10	8		61	25	40	228	849
	15	438	52	1	5	177		79	51	20	223	1046
	16	407	31	0	4	214		76	31	20	153	936
	17	369	25	1	2	3		86	120	20	89	715
	18	508	25			36		68	86	20	26	769
MAY	19	485	27			221		53	69	10	10	875
	20	485	30			51		60	52			678
	21	453	26			315		39	77			910
	22	346	25	1		204		28	34			638
	23	385	29	1		117		21	43			596
JUN	24	426	31			90		20	80			647
	25	503	40			126		18	80			767
	26	578	47			105		6	80			816
	27	586	61			50		4	80			781
JUL	28	456	60			93		1	80			690
	29	616	52			67		1	80			816
	30	579	35			57		1	100			772
	31	605	28			51			100			784
	32	585	43			47			150			825
AUG	33	485	45			50	20		150			750
	34	469	39			54	40		150			752
	35	428	34			55	60		150			727
	36	399	21			63	80		150			713
SEP	37	371	17			67	100		80			635
	38	324	16			84	150		80			654
	39	250	40			85	200		40			615
	40	159	40	20		80	250		40			589
OCT	41	55	60	20		79	300		20		20	554
	42	28	80	30		54	350		10		40	592
	43	10	100	30		55	350			15	60	620
	44		100	40	10	52	350			20	80	652
NOV	45		120	40	15	41	300			30	100	646
	46		120	40	40	28	200			40	100	568
	47		150	40	80	9	200			40	100	619
	48		150	40	80	6	200			50	120	646
DEC	49		150	60	100	5	150			60	120	645
	50		150	60	100	4	150			80	120	664
	51		150	60	100	1	150			80	120	661
	52		150	60	100	1	150			70	120	651



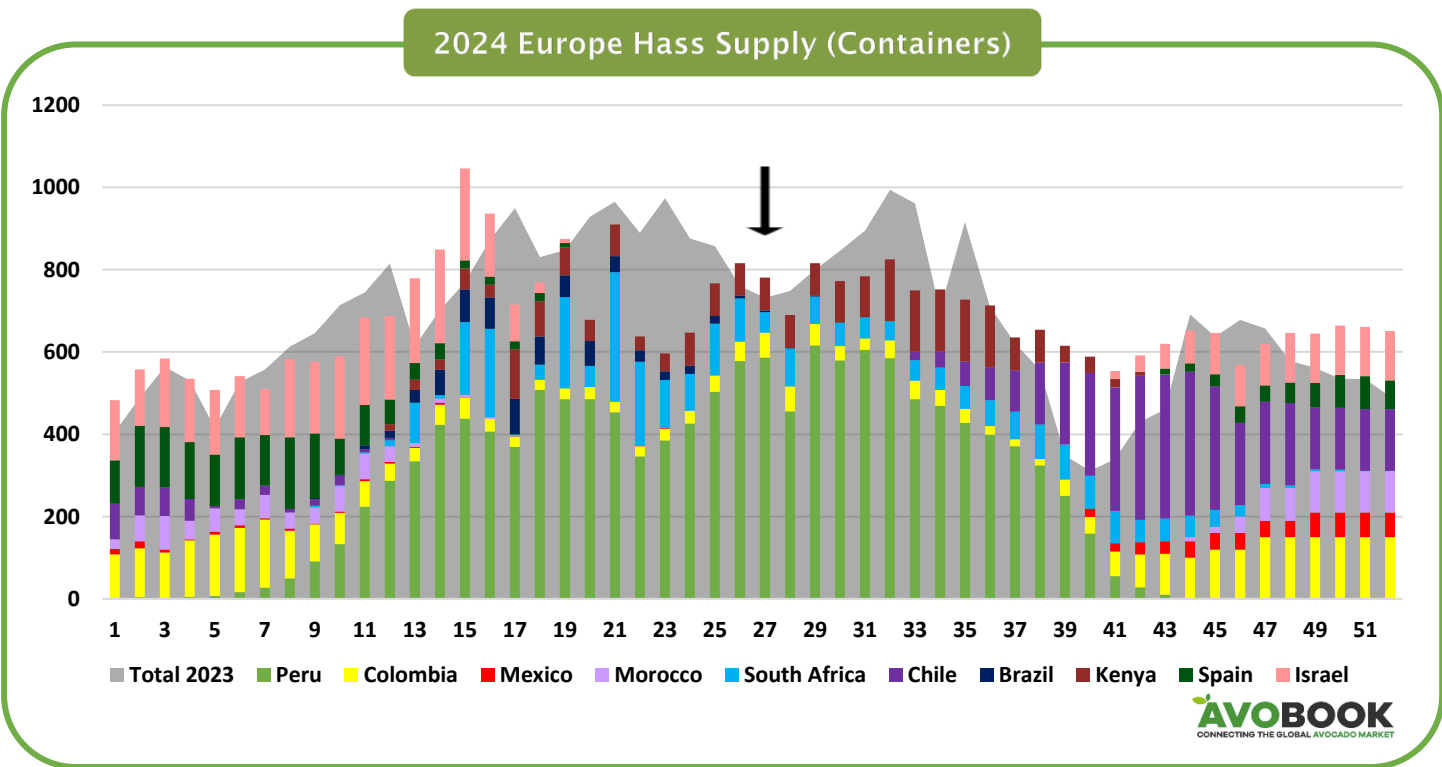
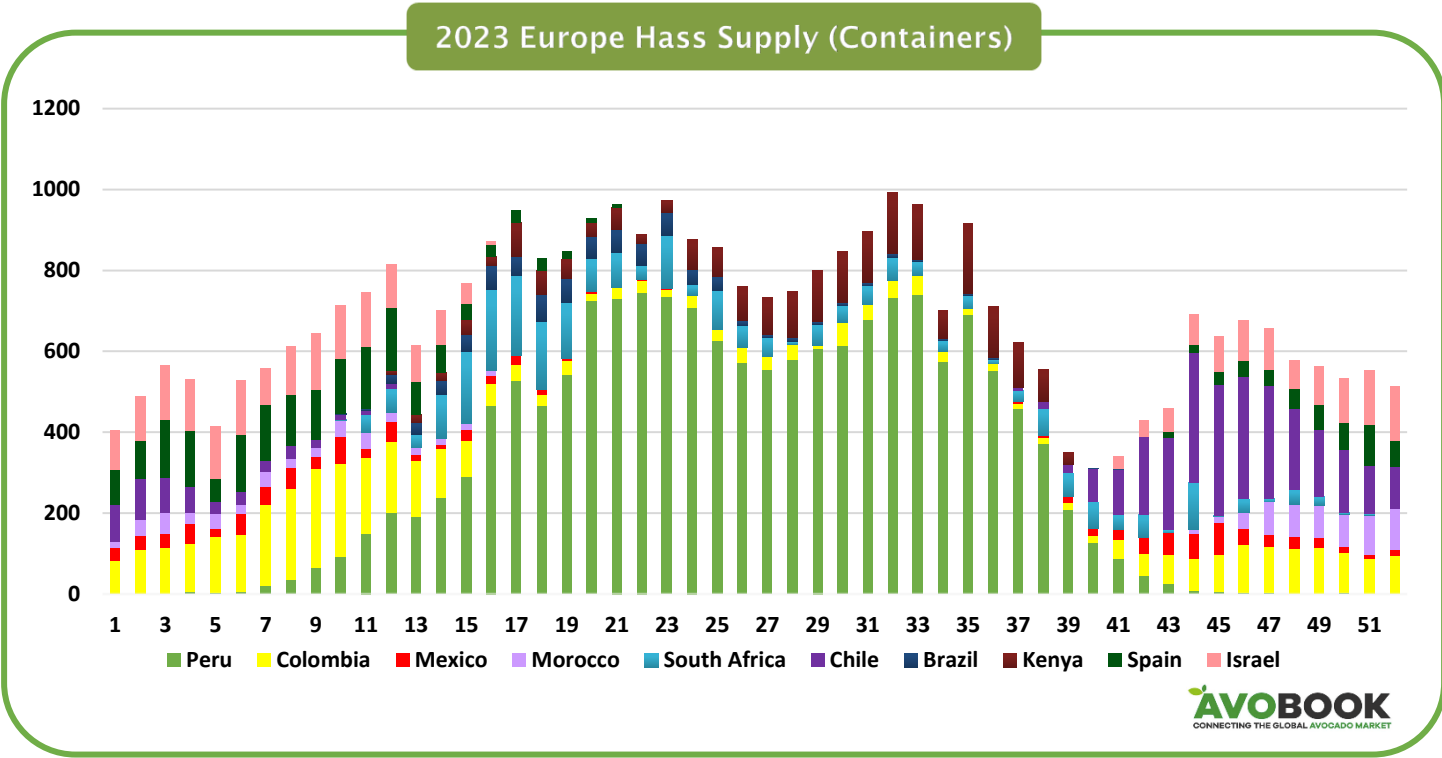
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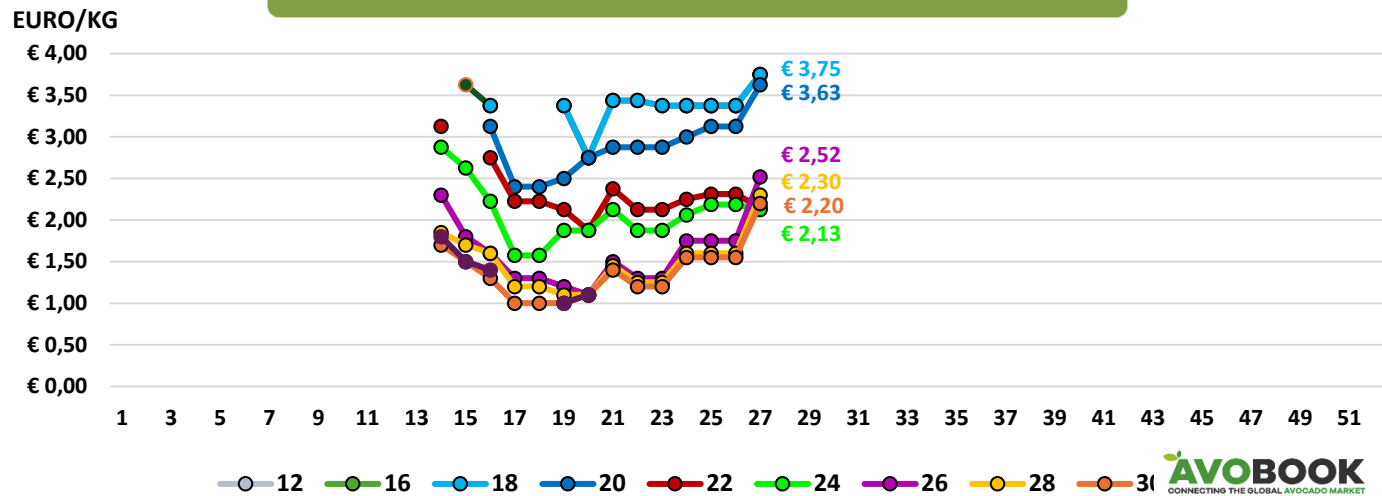
**AVOCADO MARKET : EUROPE** Pag 8



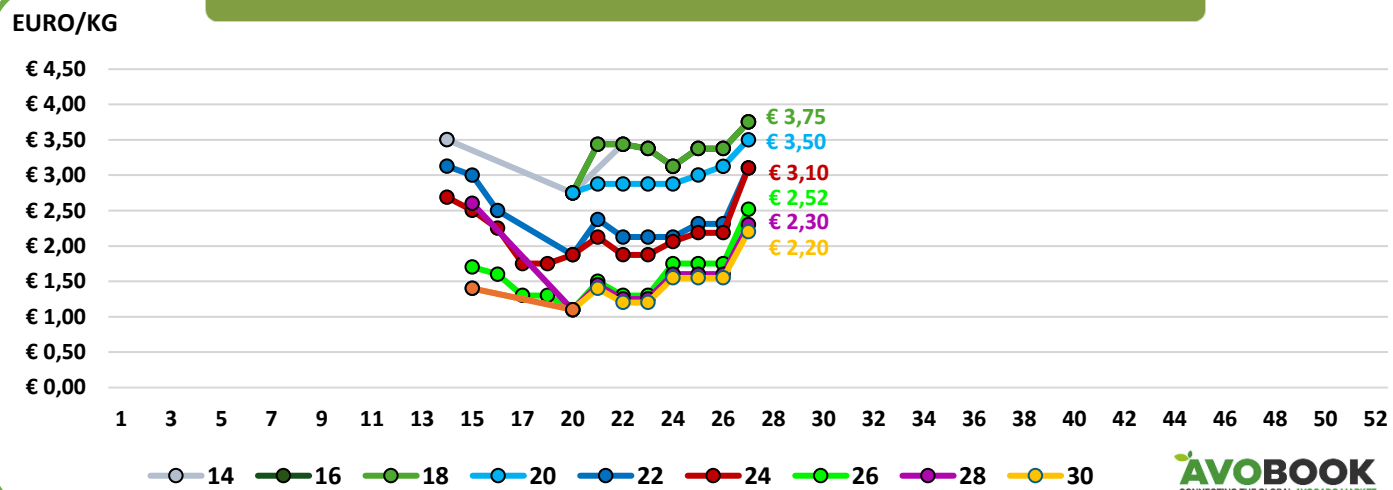
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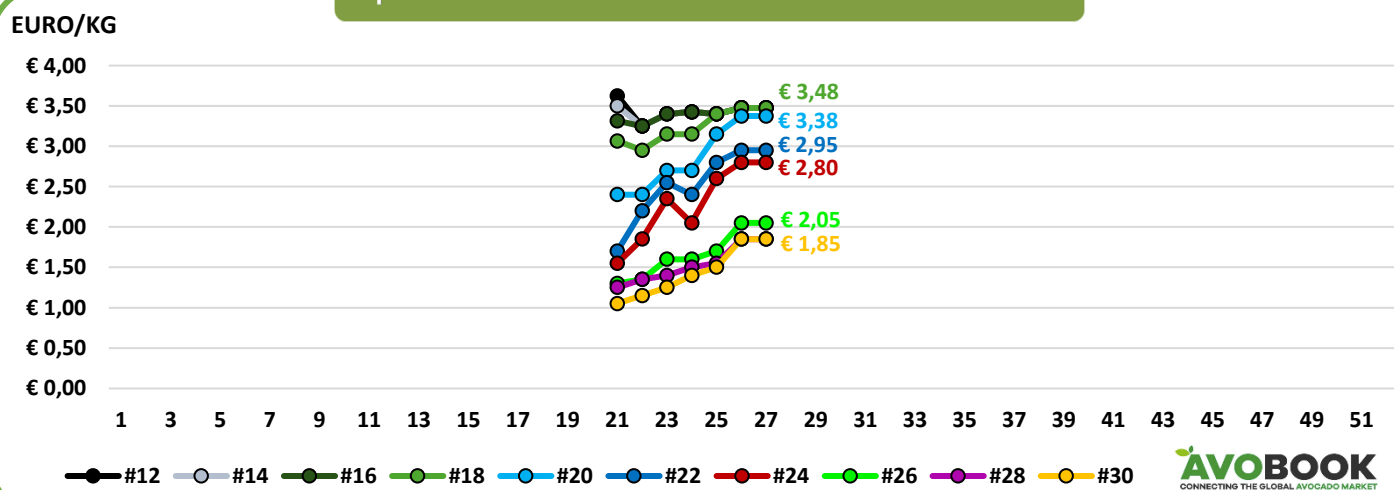
Netherlands: Ponderated Market FOT Price From Peru



Netherlands: Ponderated Market FOT Price From South Africa



Spain: Ponderated Market FOT Price From Peru



**CONTAINERS ARRIVED BY ORIGIN**

Week of Sales	Peru	Mexico	Chile	Colombia	Kenya	Philippines	New Zeland	Total Estimated Volume
1	4	4	12					20
2	8	1	9					18
3	21	3	12					36
4	2	2	4					8
5	16	1	4					21
6	33	5	6					44
7	43	6	5					54
8	62	5	5					72
9	60	7	1					68
10	94	2	2					98
11	66							66
12	42							42
13	29							29
14	31							31
15	30							30
16	41							41
17	52							52
18	61							61
19	87							87
20	71				1			72
21	47							47
22	47							47
23	59				2			61
24	79				2			81
25	55							55
26	63							63
<b>27</b>	<b>56</b>							<b>56</b>
28	44							44
29	34				2			36
30	34							34
31								0
32								0
33								0
34								0
35								0
36								0
37								0
38								0
39								0
40								0
41								0
42								0
43								0
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51								0
52								0

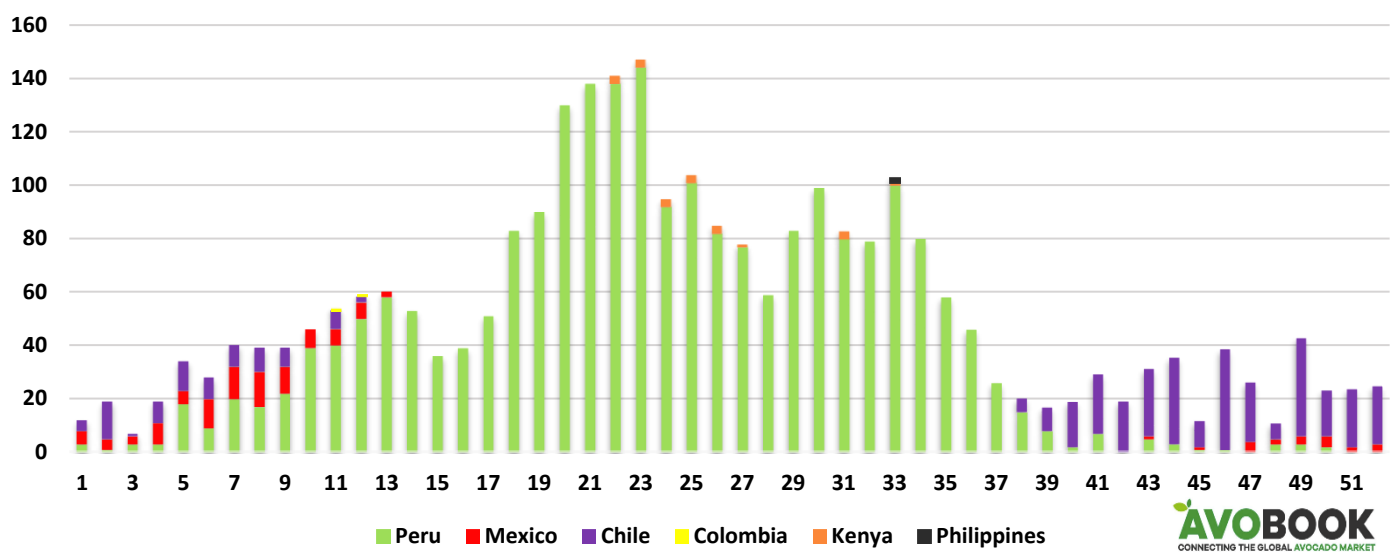


**SAFTA**

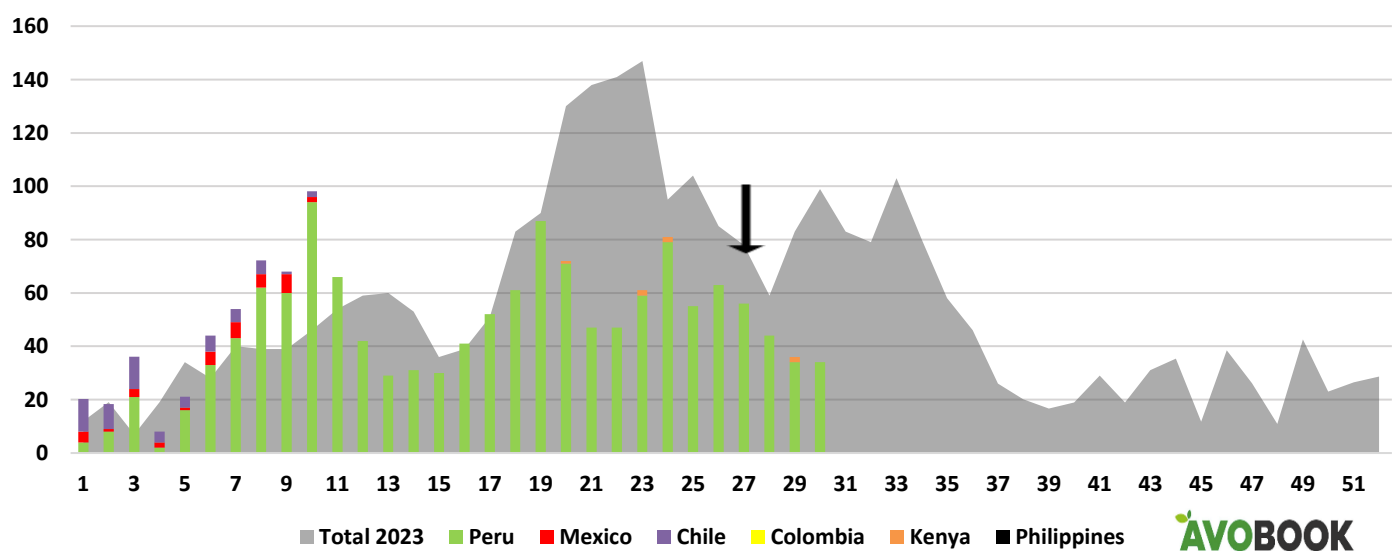
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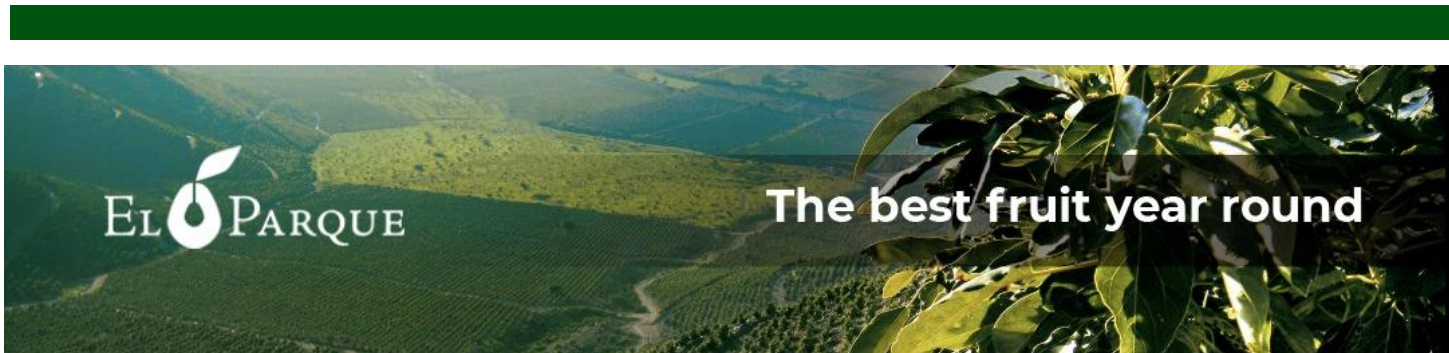
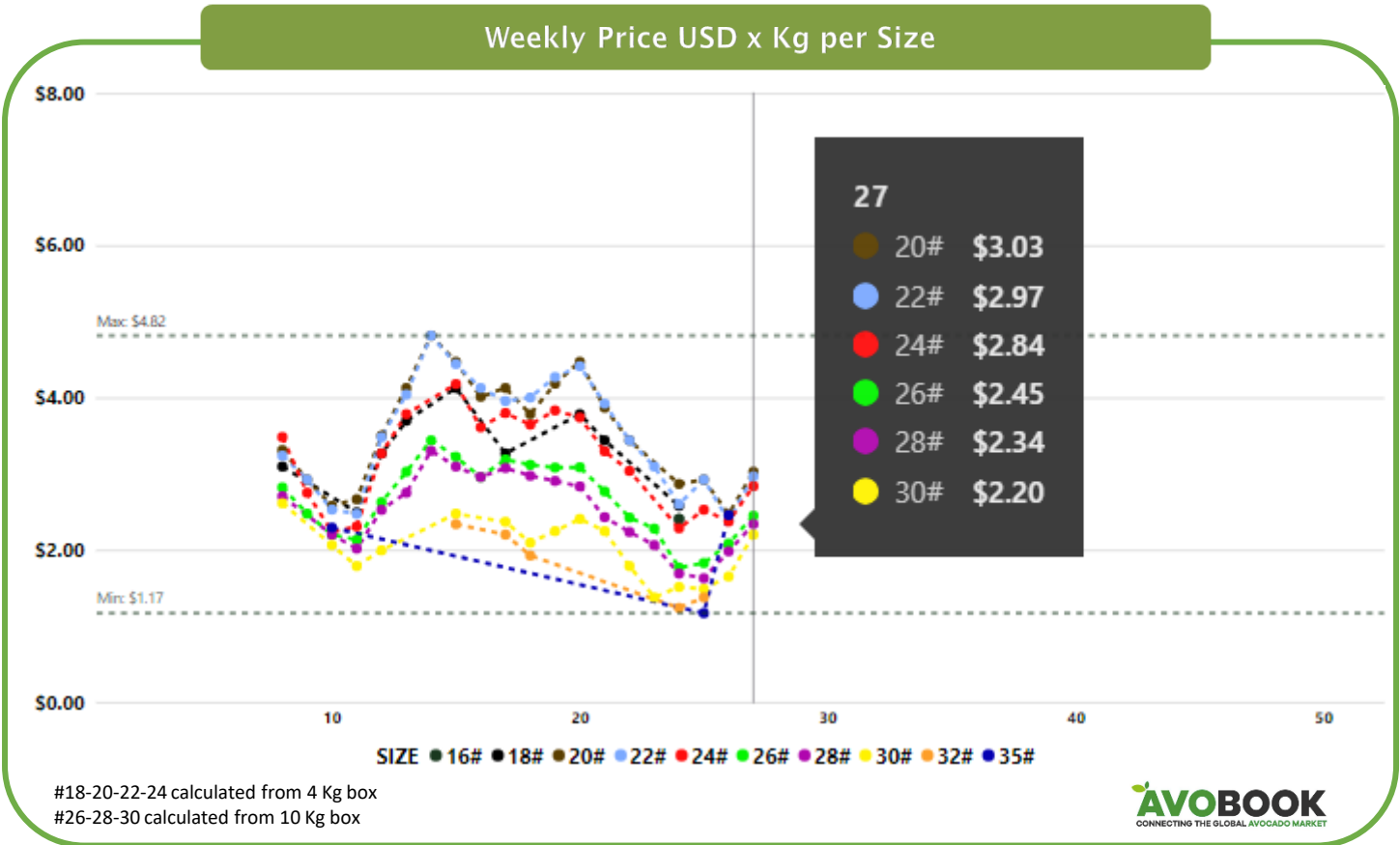
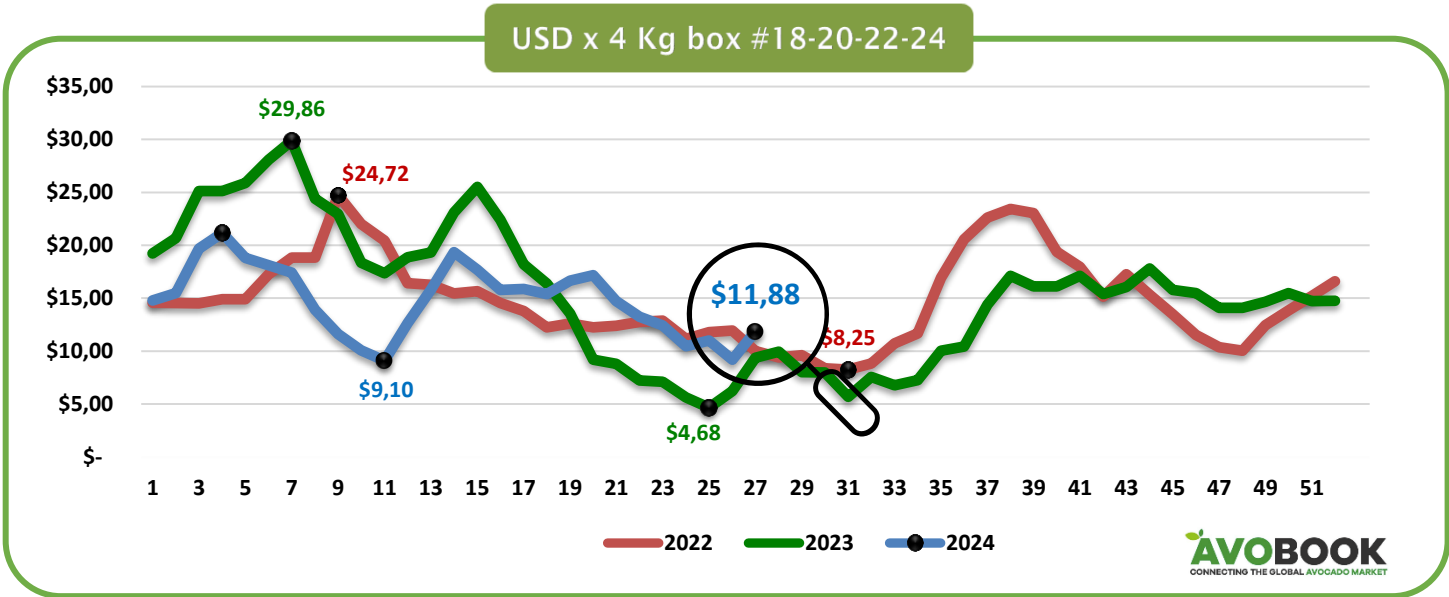
HASS AVOCADO ARRIVAL IN CHINA WEEKLY 2023 (CONTAINERS)



HASS AVOCADO ARRIVAL IN CHINA WEEKLY 2024 (CONTAINERS)



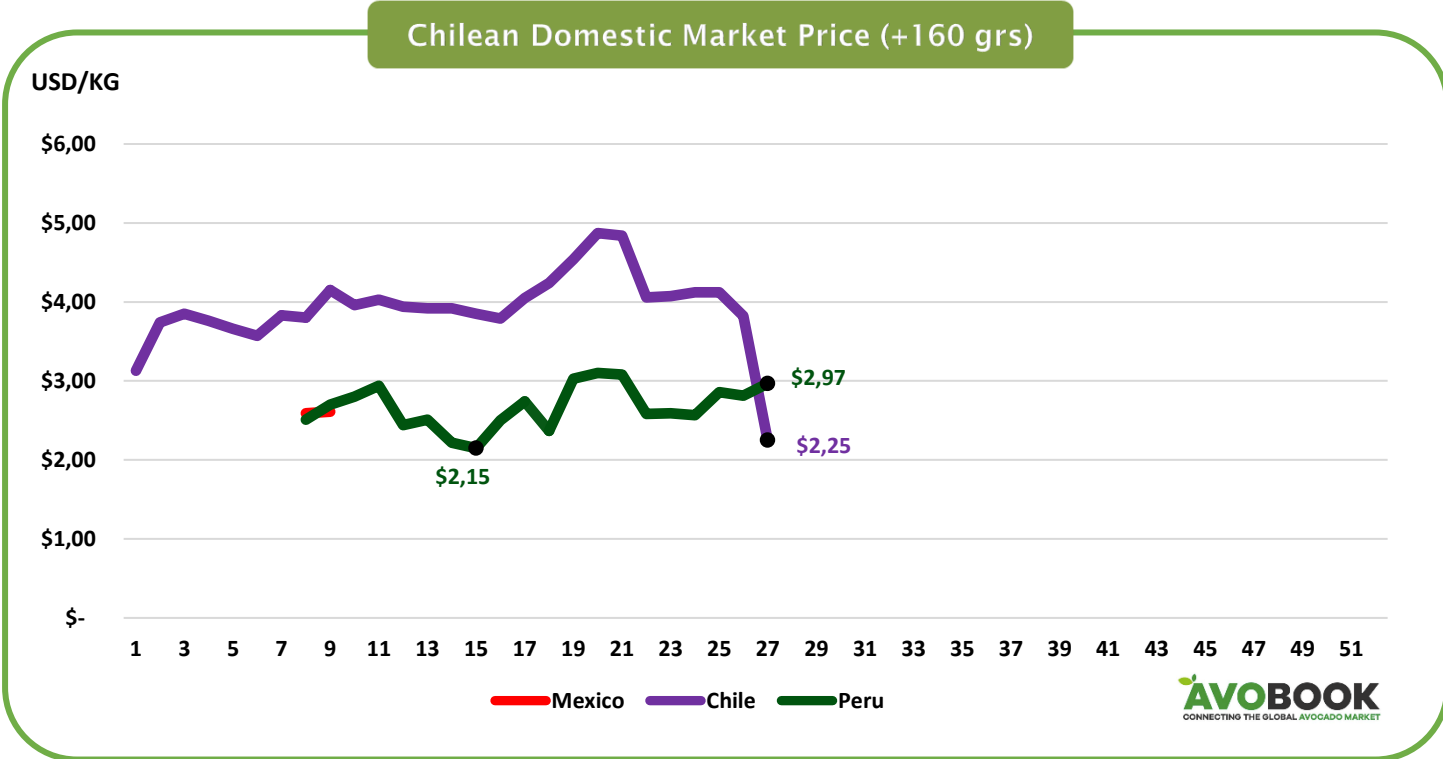
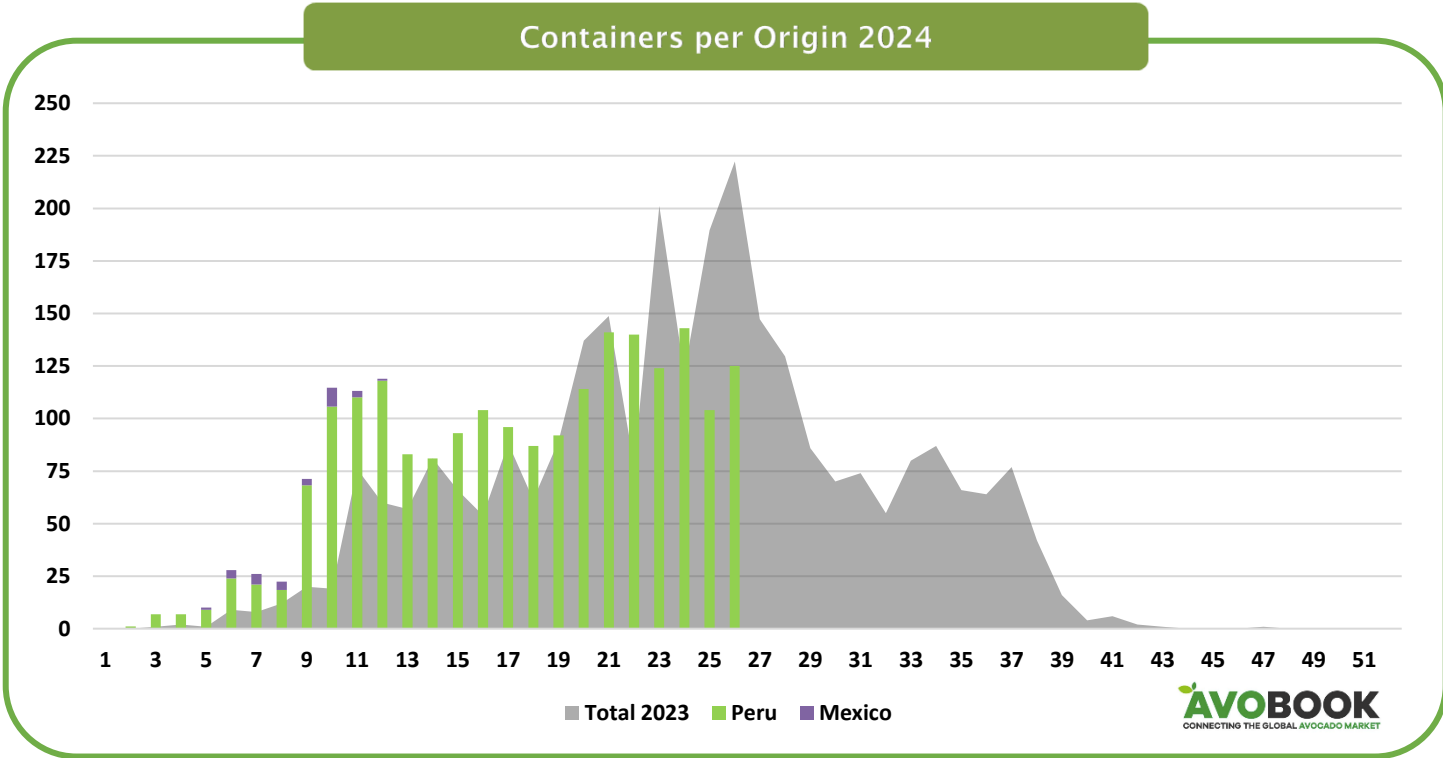
## AVOCADO MARKET : CHINA Pag 12



EL PARQUE

The best fruit year round

**CHILE: MARKET** Pag 13





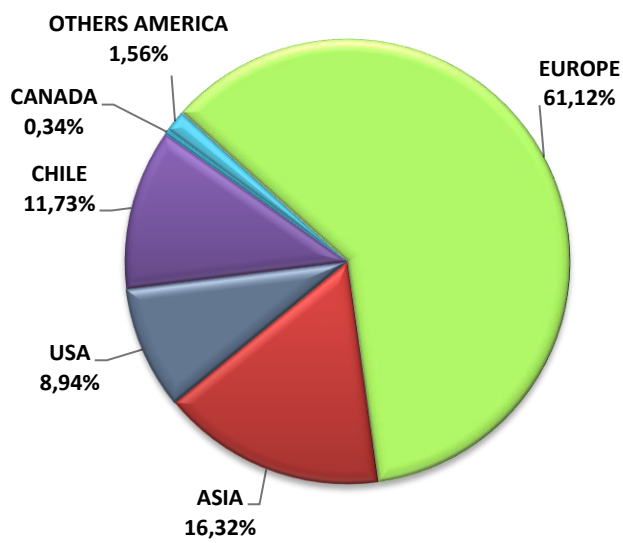
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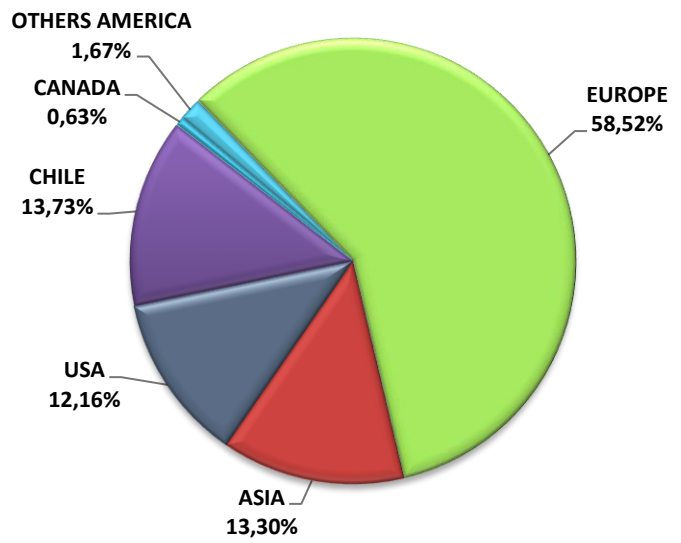


## PERU: EXPORTS Pag 14

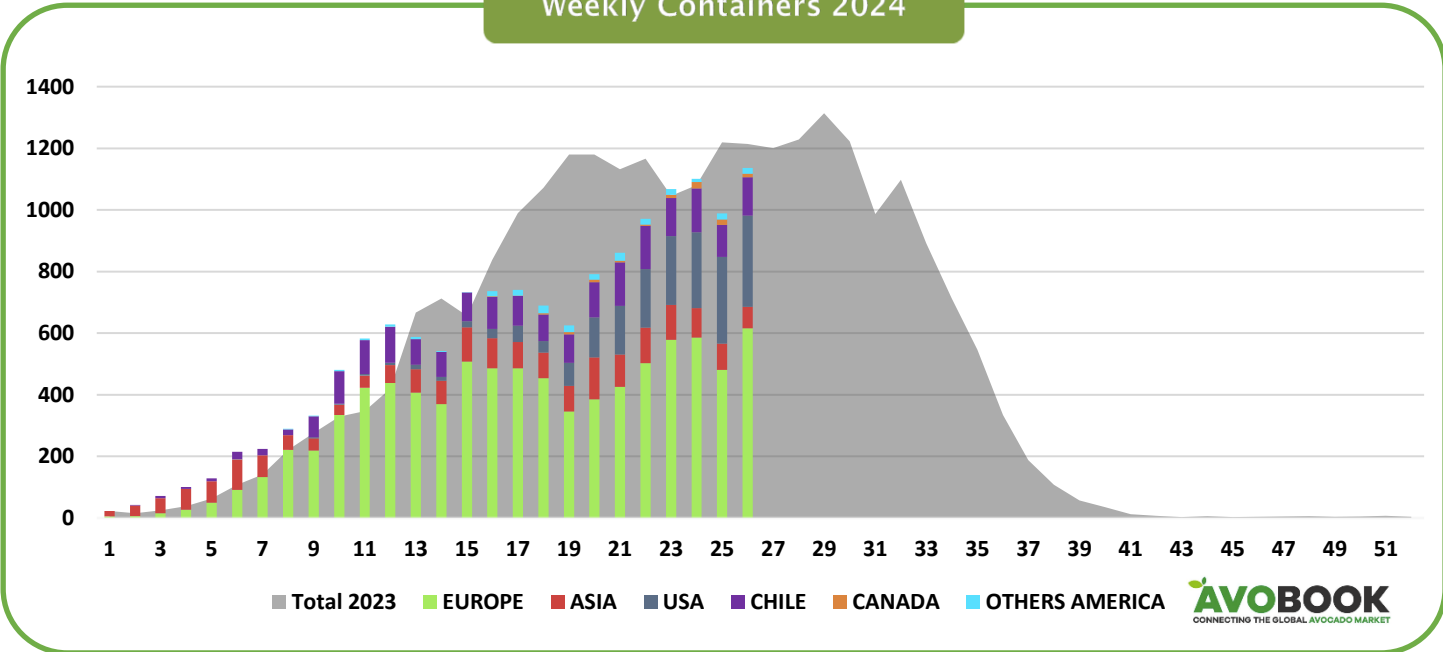
Market Share 2023 (Week 1-26)



Market Share 2024 (Week 1-26)



Weekly Containers 2024





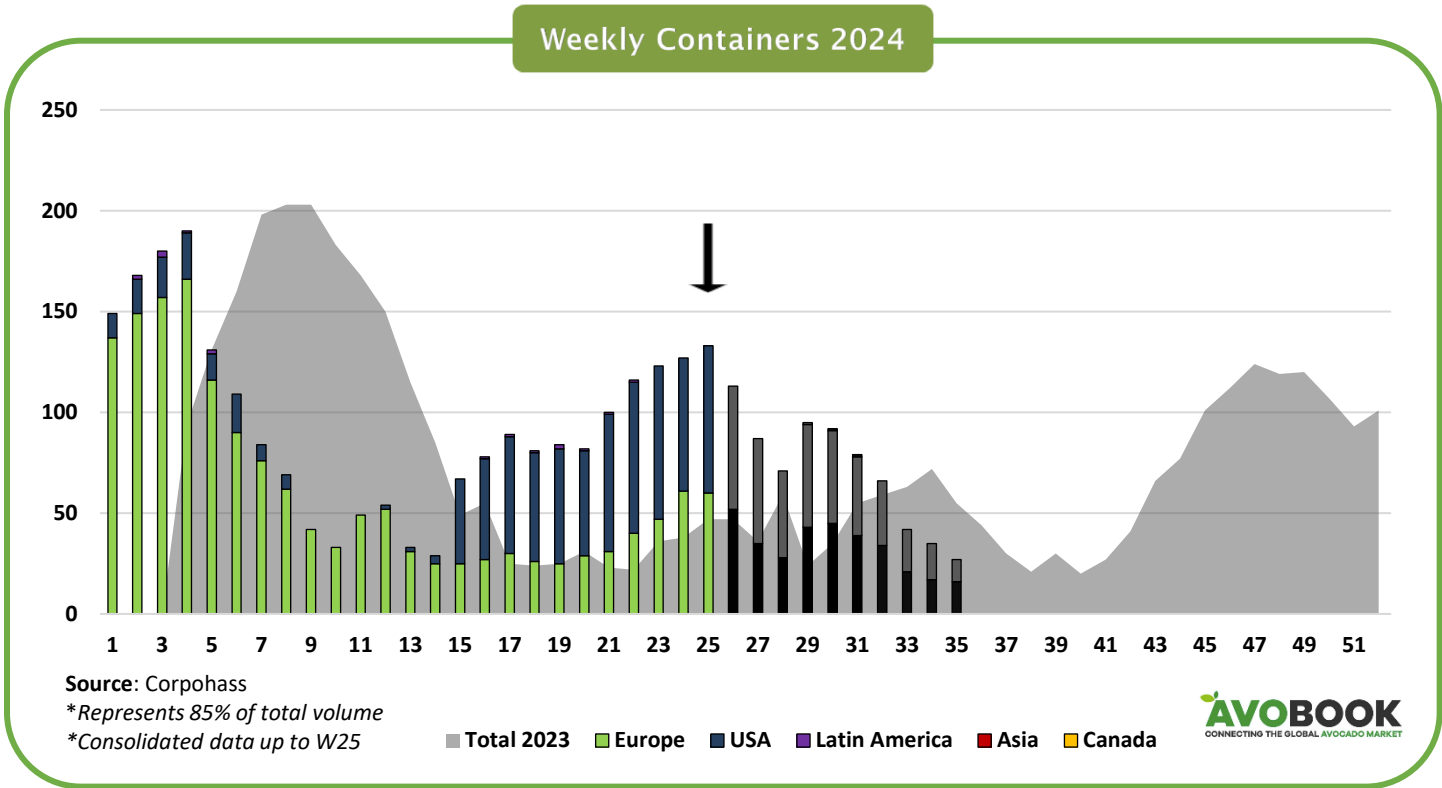
**QUALITY STUDIO**  
service is our business



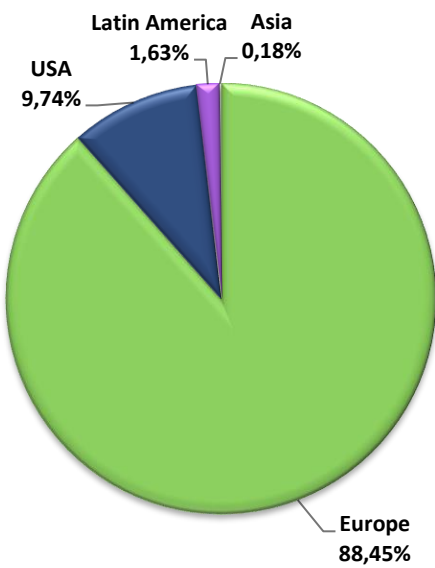
**Bring quality and transparency to your supply chain.**



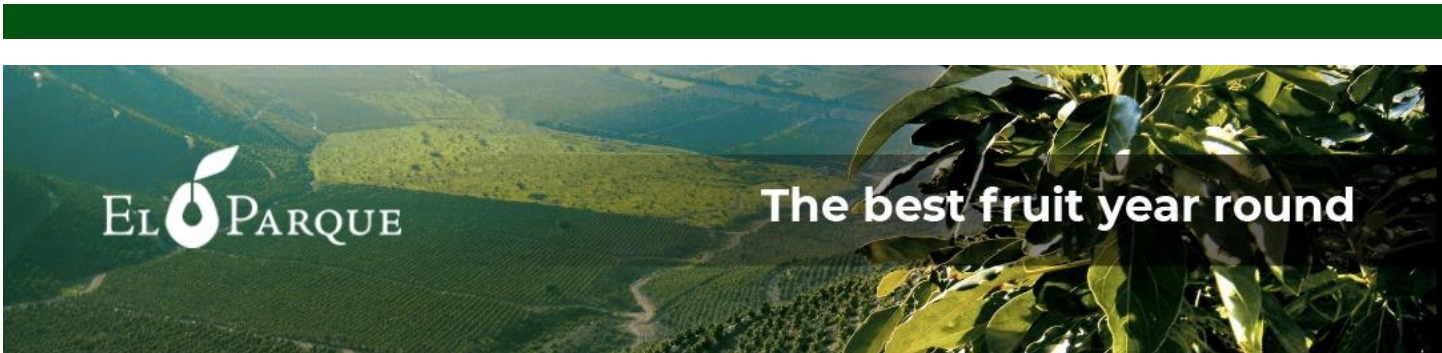
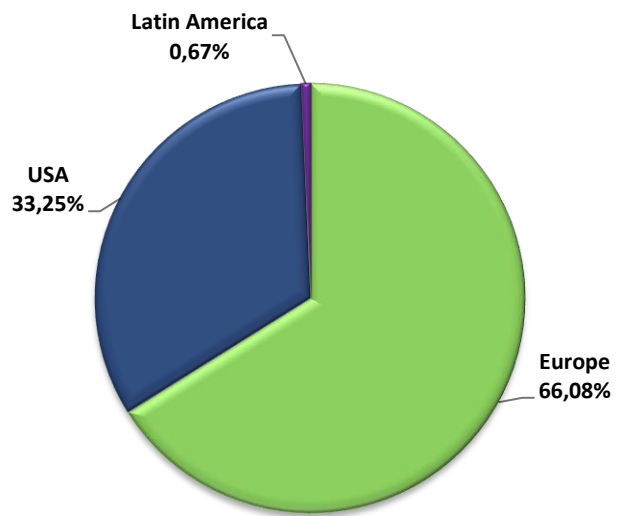
## COLOMBIA: EXPORTS Pag 15



Market Share 2023 (week 1-25)



Market Share 2024 (week 1-25)

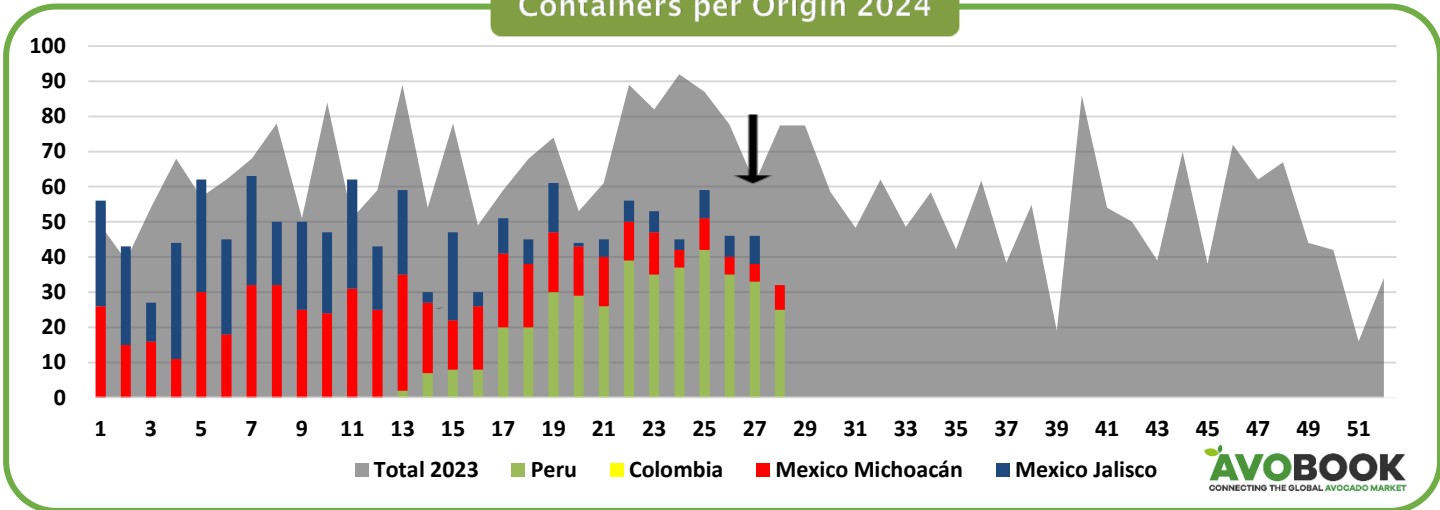




## JAPAN: MARKET

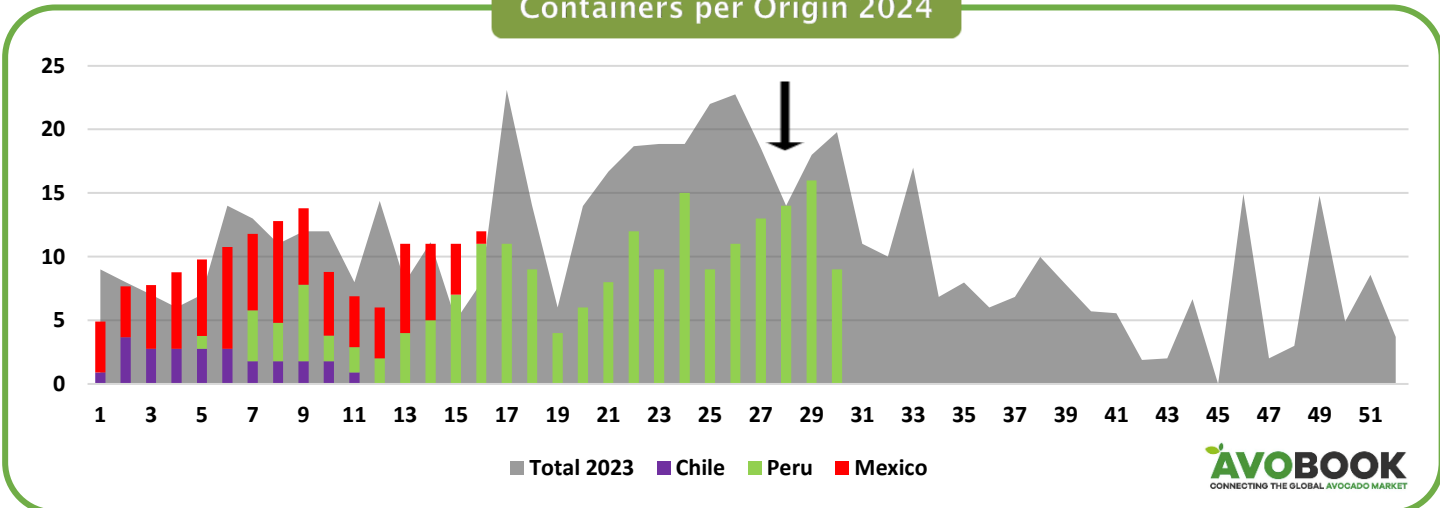
Pag 16

Containers per Origin 2024



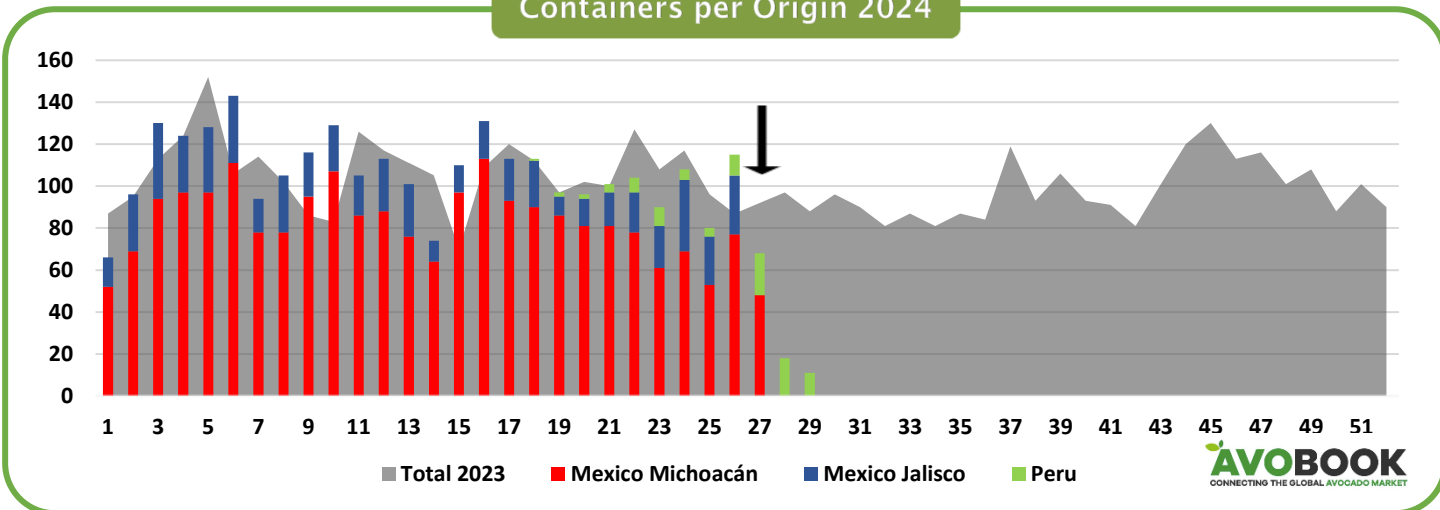
## KOREA: MARKET

Containers per Origin 2024



## CANADA: MARKET

Containers per Origin 2024



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